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JUN 01 2017

EPIQ BANKRUPTCY SOLUTIONS, LLC

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Holdings Inc.
Name of Transferee

Gaius Special Situations Fund LP
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 66558
Amount of Claim as Filed: _____
Amount of Claim Transferred: \$7,220,952
Date Claim Filed: April 22, 2010
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Michael Loh
Transferee/Transferee's Agent

Date: 12/23/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Gaius Special Situations Fund LP ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Lehman Brothers Holdings Inc. ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, all \$7,220,952 of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 11041) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 23rd day of December 2015.

Gaius Special Situations Fund LP

By: 

Name: J. P. Koenig

Title: Authorized Signatory

Lehman Brothers Holdings Inc.

By: _____

Name: _____

Title: _____

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TO: THE DEBTOR AND THE BANKRUPTCY COURT

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 23rd day of December 2015.

Gaius Special Situations Fund LP

By: _____
Name:
Title:

Lehman Brothers Holdings Inc.

By: Michael Lefo
Name: Michael Lefo
Title: CFO/ EVP